



Britney Clark

PARTNER

Dallas

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Britney Clark is a Partner in Wick Phillips' Tax and Estate Planning section. Her practice focuses primarily on complex estate and income tax matters, wealth transfer, business succession planning, and probate and trust administration issues. A Certified Financial Planner™ (CFP), Britney works with clients to ensure a holistic approach to their planning needs.

Prior to joining Wick Phillips, Britney most recently served as financial advisor at Retirement Planners of America, and previously served as corporate vice president at The Nautilus Group, where she spent many years creating comprehensive estate and business succession plans for high net worth families.

All Practice Areas

- Estate Planning
- Probate
- Taxation

Awards & Honors

- *Best Lawyers: Ones to Watch® in America* – Trusts and Estates (2023-2024)

Articles

- *Spousal Lifetime Access Trusts: Opportunities Using Second-to-Die Life Insurance Policies*, Journal of Financial Planning Service Professionals, Nov 202, Vol 64, Issue 6, p.50

Education

- DePaul University College of Law (J.D., 2005)
- Southern Methodist University (B.S., 1999)

Memberships

- Advisory Council, Communities Foundation of Texas
- Member, Attorneys Serving the Community
- Member, Real Estate, Probate, and Trust Law Section, State Bar of Texas
- Member, Dallas Estate Planning Council
- Member, Section on Probate, Trusts, and Estates, Dallas Bar Association

Admissions & Professional Designations

- State Bar of Texas
- Certified Financial Planner®